

Transfer of Securities to Universal Outreach Foundation

To transfer securities to Universal Outreach Foundation, send this form to your broker, have them fill it in and send it Stan Clark at CIBC Wood Gundy.

Please contact Landis Wyatt with any questions you have Landis@uoutreach.org

Date: _____

Donor Information

Name: _____

Address: _____

Telephone: _____

Email: _____

Broker / Advisor Information

Broker Name: _____

Brokerage Firm: _____

Broker Address: _____

Transfer Instructions

Please accept this letter as my formal direction to transfer the following securities **in-kind** from my account:

- Number of Shares: _____
 - Name of Security: _____
 - From Account Name: _____
 - Account Number: _____
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Receiving Account Information

Account Name: Universal Outreach Foundation
Charitable Registration Number: 762721918 RR0001

Institution: CIBC Wood Gundy
Address: Suite 400 – 1285 West Pender Street, Vancouver, BC V6E 4B1

Account Number: 815-11026-24
CUID: WGDB

Broker: Stan Clark
Telephone: 604-641-4361
Fax: 604-608-5211
Email: stan.clark@cibc.ca

Delivery Instructions

Please transfer the above securities **in-kind** to the receiving account listed above at your earliest convenience.

This transfer is intended as a **charitable donation** to Universal Outreach Foundation.

Donor Acknowledgement

I understand that I will receive a charitable tax receipt for the fair market value of the shares on the date they are sold by Universal Outreach Foundation. Universal Outreach has a policy to sell upon receipt of shares.

If additional information is required, please contact me directly.

Signature: _____

Phone: _____

Donating shares is one of the most tax-efficient ways to give. By donating securities directly, you can avoid capital gains tax while receiving a full charitable receipt.